

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/12/2016

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	AUX International Holdings Limited
Date Submitted	03/01/2017

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>02080</u> Descrip	otion :	Ordinary	Shares
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	10,000,000,000	0.01	100,000,000
Increase/(decrease)	Nil		Nil
Balance at close of the month	10,000,000,000	0.01	100,000,000
(2) Stock code : <u>N/A</u> Descrip	otion :	N/A	Δ
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :	N/A	Description :		N/A	
		No. c	of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of p	preceding 1	nonth			
Increase/(decrease)					
Balance at close of t	he month				

3. Other Classes of Shares

Stock code :	N/A	Description :	N/A	A
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of p	preceding r	nonth		
Increase/(decrease)			_	
Balance at close of the	he month			

Total authorised share capital at the end of the month (HK\$) : 100,000,000

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	314,984,000	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the month	314,984,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under	Share Optic	on Schemes of t	he Issuer)			
Particulars of share option scheme					No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant
including EGM		Movement duri	ng the month		thereto	thereto as at close of
approval date			ing the month		_	the month
(dd/mm/yyyy) and						
class of shares		F · 1	G 11 1	T 1		
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Share Option						
Scheme						
adopted on						
(03/01/2014)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	Nil
(Note 1)	1,11					
2. N/A						
(/ /)						
shares				. <u> </u>		
(Note 1)						
3. N/A						
<u>3. N/A</u>						
· · · · · · · · · · · · · · · · · · ·						
shares						
(Note 1)				·		
(21010 1)		Tot	al A. (Ordina	ary shares)	Nil	
		100		ice shares)	N/A	
				ther class)	N/A	
Total funds raised du	ring the mon	th from exercis				
options (State current				N/A		
	-					

Share Options (under Share Option Schemes of the Issuer)

Description of warrants (Date of expiry - dd/mm/yyyy)		Nominal val at close of preceding month	E d	Exercised uring the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>							
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>)							<u>.</u>
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
2. N/A							
(/ /) Stock code (if listed) Class of shares issuable (Note 1)							
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
<u>3. N/A</u>							
(/ /)							
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)							
Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
<u>4. N/A</u>							
(/ /)							. <u> </u>
Stock code (if listed)							
Class of shares issuable (<i>Note 1</i>)							
Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
		То	tal B.	(Ordin	ary shares)	N/A	
				(Prefere	nce shares)	N/A	
				(0	Other class)	N/A	

For Main Board and GEM listed issuers

Convertibles (i.e. Convertible <u>Class and description</u> <u>1. N/A</u>	Currency of amount outstanding	Amount at close of preceding month		Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Stock code (if listed)	_ 					
Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy))	(/ /)					
<u>2. N/A</u>	_					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(//)					
<u></u>						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
4. N/A	_					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)		Total C (Oral)	om choree)	N1/A	
				ary shares) nce shares) Other class)	N/A N/A N/A	- - -

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	thereto	as at close of the month
1. N/A		
shares (Note 1)		
2. N/A		
	-	
`,`,`,`,,, _,		
3. <u>N/A</u>		
	-	
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Otl		Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	may be issued pursuant thereto as at close of the
	Type of Issue						month
			Class of shares issuable (<i>Note 1</i>)				
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	N/A
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares issuable (<i>Note 1</i>)				
3.	Placing	At price : State	_ Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares issuable (<i>Note 1</i>)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A

6. Repurchase of shares Class of shares repurchased (Note 1) 6. Repurchase of shares Cancellation date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A 7. Redemption of shares Class of shares		Type of Issue		For I	Main B	oard and GEM No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
5. Scrip dividend At price : State currency Issue and allotment date : (dd/mm/yyyy) $(///)$ EGM approval date: (dd/mm/yyyy) $(///)$ N/A N/A 6. Repurchase of shares Class of shares repurchased (Note 1) N/A N/A 6. Repurchase of shares Class of shares (dd/mm/yyyy) N/A N/A 7. Redemption of shares Class of shares redected (Note 1) N/A N/A 7. Redemption of shares Class of shares (d/mm/yyyy) N/A N/A 8. Consideration issue At price : State currency Issue and allotment (Note 1) (///) 8. Consideration issue At price : State currency Issue and allotment (dd/mm/yyyy) (///) 8. Consideration issue At price : State currency Issue and allotment (dd/mm/yyyy) (///)							
5. Scrip dividend At price : currency date : (dd/mm/yyyy) EGM approval date: $(//)$ (dd/mm/yyyy) N/A N/A 6. Repurchase of shares Class of shares							
6. Repurchase of shares Class of shares repurchased (Note 1) 6. Repurchase of shares Cancellation date : $(//)$ (dd/mm/yyyy) EGM approval date: $(//)$ (dd/mm/yyyy) N/A 7. Redemption of shares Class of shares redeemed (Note 1) 7. Redemption of shares Class of shares (//) 8. Consideration issue At price : State currency Issue and allotment (//) 8. Consideration issue At price : State (ud/mm/yyyy) Issue and allotment (//) (dd/mm/yyyy) EGM approval date: (//) 8. Consideration issue At price : State (ud/mm/yyyy) Issue and allotment (//) 8. Consideration issue At price : State (ud/mm/yyyy) Issue and allotment (//)	5.	Scrip dividend At price : State currency		(/	/)		
6. Repurchase of shares repurchase (Note 1) 6. Repurchase of shares Cancellation date : $(//)$ (d/mm/yyyy) EGM approval date: $(//)$ (d/mm/yyyy) N/A N/A N/A 7. Redemption of shares Class of shares redeemed (Note 1) 7. Redemption of shares Redemption date : $(//)$ (d/mm/yyyy) N/A 8. Consideration issue At price : State currency Issue and allotment $(//)$ Issue and allotment $(//)$ Issue and allotment $(//)$ (d/mm/yyy) EGM approval date: $(//)$				(/	/)	N/A	N/A
6. Repurchase of shares $(Note 1)$ 6. Repurchase of $(dd/mm/yyyy)$ EGM approval date: $(//)$ (dd/mm/yyyy) 7. Redemption of shares							
shares Charmony and char							
Image: Consideration issue At price : State currency N/A N/A N/A Image: Class of shares redeemed (Note 1) Redemption date : (/ /) (/ /) (/ /) Redemption date : (/ /) (/ /) (/ /) (/ /) (/ /) Redemption date : (/ /) (/ /) (/ /) (/ /) (/ /) Redemption date : (/ /) (/ /) (/ /) (/ /) N/A N/A 8. Consideration issue At price : State currency Issue and allotment (/ /) (/ /) (/ /) (/ /) (/ /) 8. Consideration issue At price : State currency Issue and allotment (/ /) (/ /) (/ /) (/ /) Barrier : (/ / /) (/ /) (/) (/) (/) (/) 8. Consideration issue At price : State currency Issue and allotment (/ /) (/ /) (/) (/) (/)	6.			(/	/)		
7. Redemption of shares Class of shares redeemed (Note 1) 7. Redemption of shares Redemption date : $(//)$ (dd/mm/yyyy) EGM approval date: $(//)$ (dd/mm/yyyy) N/A 8. Consideration issue At price : State currency Issue and allotment (//) Issue and allotment (dd/mm/yyyy) EGM approval date: (///) EGM approval date: (///) Issue and allotment (//) (Id/mm/yyyy) EGM approval date: (///)				(/	/)	NT/ 4	27/4
7. Redemption of shares Redemption date : $(/ /)$ 7. Redemption of shares Redemption date : $(/ /)$ (dd/mm/yyyy) EGM approval date: $(/ /)$ (dd/mm/yyyy) N/A N/A 8. Consideration issue At price : State currency Issue and allotment $(/ /)$ 8. Consideration issue At price : State currency Issue and allotment $(/ /)$ Barbor (More 1) EGM approval date: $(/ /)$ $(/ /)$ Barbor (More 1) Issue and allotment $(/ /)$ $(/ /)$ Barbor (More 1) EGM approval date: $(/ /)$ $(/ /)$						<u>N/A</u>	N/A
shares $(dd/mm/yyyy)$ EGM approval date: $(//)$ N/A N/A 8. Consideration issue At price : State currency — Issue and allotment (dd/mm/yyyy) EGM approval date: $(//)$ EGM approval date: $(//)$ EGM approval date: $(//)$							
8. Consideration issue At price : $\frac{\text{State}}{\text{currency}} = \frac{\text{Class of shares issuable}}{\text{Issue and allotment}} = \frac{(/ /)}{\text{date : (dd/mm/yyyy)}}$	7.		Redemption date : (dd/mm/yyyy)	(/	/)		
8. Consideration issue At price : $\frac{\text{State}}{\text{currency}} = \frac{\text{Class of shares issuable}}{\text{Issue and allotment}} = \frac{(//)}{(M + M + M + M + M + M + M + M + M + M +$				(/	/)		
8. Consideration issue At price : State currency (<i>Note 1</i>) B. Consideration issue At price : State currency (<i>I / /)</i> EGM approval date: (<i>I / /)</i> (dd/mm/yyyy)						<u>N/A</u>	N/A
8. Consideration issue At price : currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)							
(dd/mm/yyyy)	8.			(/	/)		
<u> </u>				(/	/)		
						N/A	<u>N/A</u>

				For Main Bo		I listed issuers
					No. of new	No. of new
					shares of	shares of
						issuer which
					during the	may be
					month	issued
					pursuant	pursuant
					thereto	thereto as at close of the
	— (1					month
	Type of Issue					monui
			Class of shares issuable			
			(Note 1)			
			(Note 1)			
9.	Capital		Issue and allotment	(/ /)		
	reorganisation		date : (dd/mm/yyyy)			
				(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			NT/A
					N/A	N/A
			Class of shares issuable			
			(Note 1)			
10	0.1	G ()	(1000 1)			
10.	Other	At price : State currency	Issue and allotment			
		2 Currency	date : (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)		N/A	N/A
				Ordinary shares		
			(Pr	eference shares		<u>.</u>
				(Other class	s) <u>N/A</u>	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A
	· · ·	IN/A
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	-	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Remarks	(if	any):
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Submitted by:	Tsang Kwok Shan Sandy
Title:	Joint Company Secretary

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.